

# Facts Sheet

(Updated 11/7/2023)

## FSU Organizational Codes and Numbers

<p><b>FSU Main Campus</b> 874 Traditions Way Tallahassee, FL 32306</p> <p><b>DUNS #:</b> 790877419 <b>UEI #:</b> JF2BLNN4PJC3 <b>CAGE Code:</b> 3S772</p>	<p><b>Panama City Campus</b> 4750 Collegiate Dr. Panama City, FL 32405</p> <p><b>DUNS #:</b> 613922517 <b>UEI #:</b> EXTRKMMCVKS7 <b>CAGE Code:</b> 8UL16</p>	<p>NAICS Codes: <b>541330, 541713, 541714, 541715, 541720, 611310</b> (North American Industry Classification System)</p> <p>FSU formation through Florida State Legislature: <b>1851</b></p>
<p>FEIN / FEID: <b>59-1961248</b> Federal Employer Identification Number and Federal Tax Identification Number</p>		<p>Congressional District: <b>2</b> Use <b>FL-002</b> in Grants.gov</p>
<p>DHHS Animal Welfare Assurance #: <b>D16-00491 (A3854-01)</b></p>		<p>NSF Institution Code: <b>0014894000</b></p>
<p>HHS Federal Wide Assurance (FWA) # for Human Subjects: <b>00000168</b> for Grants.Gov</p>		<p>NIH Institution Profile #: <b>513804</b></p>
<p>HHS Colleges and Universities <b>F&amp;A Rate Agreement</b> is dated: <b>07/12/2022</b></p>		<p>FICE Code: <b>001489</b> (Federal Interagency Committee on Education)</p>
<p><b>SAM</b> (System for Award Management) – FSU Sponsored Research Administration maintains an active SAM registration under DUNS # <b>790877419</b> (current expiration date is <b>November 16, 2023</b>), but the FSU Panama City campus has a separate SAM registration maintained under DUNS # <b>613922517</b> (current expiration date is <b>November 4, 2024</b>).</p>		

MyFloridaMarketPlace (formerly SPURS) Vendor ID #: <b>F591961248-101</b>	FBI Originating Agency Identification (ORI) #: <b>FL037600</b>
USDA-NIFA Automated Standard Application for Payments (ASAP) Number <b>2U3OP</b> .	

## Cognizant Audit Office

DHHS Director of Cost Allocation

Cohen Building Room 1067

330 Independence Avenue SW

Washington DC 20201

(202) 401-2808

## Cognizant Contract Administration Office

Office of Naval Research Atlanta

100 Alabama Street Suite 4R15

Atlanta Georgia 30303-3104

(404) 562-1600

## Sponsor Salary Limitations

### NIH, OJP, NIFA:

Based on the U.S. Office of Personnel Management's (OPM) Executive and Senior Executive Service Level Employee Pay Tables for 2023, effective January 1, 2023, the following annual salary limits (exclusive of fringe benefits and F&A) apply for an individual's salary charged to projects: HHS NIH: \$212,100; DOJ OJP: \$233,310; USDA NIFA: \$183,500.

**Patient-Centered Outcomes Research Institute (PCORI): \$200,000**

### NIH Graduate Student:

The maximum amount awarded by the NIH for the support of a graduate student on a research grant or a cooperative agreement is tied to the 'zero level' National Research Service Award (NRSA) stipend in effect at the time the grant award is issued. The amount provided for compensation includes salary or wages, fringe benefits, and tuition remission. The schedule for NRSA stipends can be found at <http://grants.nih.gov/training/nrsa.htm>

(<http://grants.nih.gov/training/nrsa.htm>) (see Kirschstein-NRSA Stipend Levels near the bottom of the NRSA web page).

### **NSF Senior Personnel:**

As a general policy, NSF limits salary compensation for senior project personnel to no more than two months of their regular salary in any one year (Summer through Spring semesters). This limit includes salary compensation received from all NSF-funded grants.

## **Escalation Factors for Proposal Budgets**

Sponsored Research Administration encourages investigators to include a reasonable increase in all budget categories to account for inflation in subsequent budget years. Typical increases for salaries and fringe benefits are 1-5% per year. The section on **Graduate Tuition Waivers** suggests a 1% escalation factor. Escalation rates may be limited by the sponsor. Consult the sponsor's guidelines or ask the appropriate SRA administrator what rate is generally accepted by a particular sponsor.

## **Fringe Benefits**

**The following information regarding Fringe Benefits Rates is for proposal budget**

**development purposes:** Fringe benefits and insurance rates should be clearly stated in every proposal's budget explanation (a.k.a. narrative, justification), and the accuracy of those fringe benefit and insurance figures is the responsibility of the PI. The PI should include sufficient funds in the proposed budget to ensure that fringe benefits associated with sponsor-paid salaries are sufficient. The following rates should be used in calculating fringe benefits on proposals. See insurance rates in the next section for additional costs.

- **The cost of health and/or life insurance should be added to the fringe benefit cost**, if applicable to the employee.
- **OPS appointments:** If the person being appointed to an OPS position also has a regular job at FSU, fringe and health must be budgeted at the same rate as the regular job.
- **Terminal Leave (includes Paid Parental Leave)** applies only to leave-earning employee

# 2023-2024 Fringe Benefit Rates

Effective 7/01/2023						
Applicable to:	Retirement	Social Security	Medicare	Workers Comp	Terminal Leave & Paid Parental Leave	TOTAL
Faculty/A&P/USPS <b>FRS</b>	13.57%	6.20%	1.45%	.10%	2.10%	<b>23.42%</b>
Faculty/A&P <b>ORP</b>	9.93%	6.20%	1.45%	.10%	2.10%	<b>19.78%</b>
Faculty/A&P/USPS <b>DROP</b>	21.13%	6.20%	1.45%	.10%	2.10%	<b>30.98%</b>
OPS Students	--	--	--	.10%	--	<b>.10%</b>
OPS Non-Students/Postdocs	--	--	1.45%	.10%	--	<b>1.55%</b>

Alternatively, a rate of 30% may be used when health insurance and fringe benefits are both considered for project personnel.

## Health Insurance Rates

Regular Class			
Effective 07/01/23			
Coverage	Annual \$	Biweekly \$	Cost for FY 2023-24*
Individual	9,162	382	9,162
Spouse (insured)	10,807	451	10,807
Spouse (dependent)	10,807	451	10,807
Family	19,813	826	19,813
Individual/Family Average (for TBAs)	14,488	604	14,488

\* ANNUAL COST FOR 2021 - 2022 INCLUDES 12 MONTHS (24 BIWEEKLIES) AT THE 7/1/201 RATE

FOR MORE INFORMATION PLEASE ACCESS THE **FSU BUDGET LINK**  
([HTTPS://BUDGET.FSU.EDU/RESOURCES/POSITIONS-RATE](https://budget.fsu.edu/resources/positions-rate))

## OPS

FSU offers health insurance coverage to OPS employees working 30 hours or more per week across all appointments, in accordance with state law. SRA recommends including such costs in proposal budgets, basing the cost on the Individual or Family rate for regular employees.

## Health Insurance Subsidy for Graduate Assistants

### 2023 - 2024

A subsidy towards the purchase of the university-sponsored health insurance plan will be provided to qualifying graduate assistants in accordance with the Policy published at

<http://www.gradschool.fsu.edu/Funding-Awards/Subsidy-Benefit>

(<http://www.gradschool.fsu.edu/Funding-Awards/Subsidy-Benefit>).

Qualifying Graduate Student Appointment FTE	Annual Salary Supplement	
	Domestic \$	International \$
.50 (20+ hrs/wk) both fall & spring semesters	\$2,654.28	\$2,696.63
.25 - .49 (10 - 19 hrs/wk) both fall & spring semesters	\$1,923.44	\$1,964.25

## Graduate Tuition Waivers

Tuition is set annually by the Florida Legislature, with additional local and university fees set by the Florida State University Board of Trustees and Florida Board of Governors. Please refer to the the waiver rates provided through **Student Financial Services** (<http://controller.vpfa.fsu.edu/Student-Financial-Services/SFS-For-Students/Tuition-Rates>).

<b>IN-STATE Waivers</b>	<b>2022-2023</b>	<b>2023-2024</b>	<b>2024-2025</b>	<b>2025-2026</b>	<b>2026-2027</b>
Waiver Rates Per Hour	\$403.51	\$407.55	\$411.63	\$415.75	\$419.91
<b>Waiver Amounts (In-State rate x credit hours; results rounded to nearest whole dollar)</b>					
9 hrs. In-State	3,632	3,668	3,705	3,742	3,779
18 hrs. In-State	7,263	7,336	7,409	7,484	7,558
27 hrs. In-State	10,895	11,004	11,114	11,225	11,338
<p>If <b>OUT-OF-STATE Waivers</b> are requested, please add the Out-of-State rates to the In-State rates listed above. For the Out-of-State rates, please go to the Student Financial Services website. See link above.</p>					

Waiver Direct Charge Calendar (<https://faculty-staff.gradschool.fsu.edu/caslogin>)

The waiver direct charge calendar requires OMNI log in information. After log in, click on Tuition Waiver Info/Docs in the top right toolbar.

## Indirect Cost Rates -

Read across and down.

<b>Effective Period</b>	<b>Activity</b>	<b>All sponsors excluding State of Florida</b>	<b>State of Florida Agencies, Local Florida Governments, Florida Water Management Districts</b>	<b>Applicable to:</b>
<b>On-Campus, Non-NHMFL Facilities</b>				

<b>Effective Period</b>	<b>Activity</b>	<b>All sponsors excluding State of Florida</b>	<b>State of Florida Agencies, Local Florida Governments, Florida Water Management Districts</b>	<b>Applicable to:</b>
07/01/23 - Until Amended	Research	54.0% MTDC	See "All Facilities" below	Work conducted on campus except for NHMFL facilities
07/01/23 - Until Amended	Instruction	50.0% MTDC	See "All Facilities" below	Work conducted on campus except for NHMFL facilities
07/01/23 - Until Amended	Other Sponsored Activity	45.0% MTDC	See "All Facilities" below	Work conducted on campus except for NHMFL facilities
<b>On-Campus, NHMFL Facilities</b>				
07/01/23 - Until Amended	Research, Instruction, Other Sponsored Activity	58.5% MTDC	See "All Facilities" below	Work conducted at NHMFL facilities
<b>Off-Campus (Work conducted at Non-FSU owned or maintained facilities)</b>				
07/01/23 - Until Amended	Research, Instruction, Other Sponsored Activity	26% MTDC	See "All Facilities" below	Work conducted off campus
<b>All Facilities On- or Off-Campus</b>				

Effective Period	Activity	All sponsors excluding State of Florida	State of Florida Agencies, Local Florida Governments, Florida Water Management Districts	Applicable to:
Effective Immediately	Research, Instruction, Other Sponsored Activity	Up to 15% TDC	State of Florida Agencies	
Effective Immediately	Research, Instruction, Other Sponsored Activity	26% TDC	Local Florida Governments	
Effective Immediately	Research, Instruction, Other Sponsored Activity	25% TDC	Florida Water Management Districts	
<b>SBIR and STTR Proposals</b>				
SBIR (Small Business Innovation Research) Phase 1		25% MTDC	Per the OVPR directive this rate is used for all Federal agencies with the exception of NSF.	
STTR (Small Business Technology Transfer) Phase 1		25% MTDC	Per the OVPR directive this rate is used for all Federal agencies with the exception of NSF.	



# Definitions

## **MTDC (Modified Total Direct Costs)**

Consists of all direct salaries and wages, applicable fringe benefits, materials, supplies, services, travel and up to the first \$25,000 of each subgrant or subcontract (regardless of the period of performance covered by the subgrant or subcontract). Modified total direct costs shall exclude equipment costing \$5,000 or more, capital expenditures, charges for patient care, student tuition remission, rental costs of off-site facilities, scholarships, fellowships and participant support costs as well as the portion of each subgrant and subcontract in excess of \$25,000.

## **TDC (Total Direct Costs)**

Excludes student tuition remission only. If an agreement is funded with federal flow through funds, the total F&A recovered cannot exceed what would have been recovered had the University's negotiated rate been applied.

## **Off-Campus Rate**

For all activities performed in facilities not owned by FSU and to which rent is directly allocated to the project(s), the off-campus rate will apply. If more than 50% of a project is performed off campus, the off-campus rate will apply to the entire project.

## Organizational Demographics

- Applicant Name or Organization:  
**Florida State University**
- Applicant Address and Telephone:  
**Sponsored Research Administration**  
**874 Traditions Way, Third Floor**  
**Florida State University**  
**Tallahassee, FL 32306-4166**  
**Telephone: (850) 644-5260**  
**FAX: (850) 644-1464**
- Official Authorized to Sign for FSU:  
**Stacey Patterson,**  
**Vice President for Research**

**Florida State University****SRA-Pre@fsu.edu** ✉

- Business Official or Financial Officer:

**Pam Ray, Director****Sponsored Research Administration**

- Grants.gov Point of Contact:

**Please use the SRA Grants Officer  
assigned to your department:****Pre-Award Staff Assignment Sheet (/research-offices/sra/staff-  
assignments/pre-award-staff-assignments/)**

- Applicant Name or Organization:

**Florida State University Research Foundation, Inc**

- Applicant Address and Telephone:

**2000 Levy Ave., Suite 351****PO Box 3062744****Tallahassee, FL 32310****Telephone: (850) 644-8650****FAX: (850) 644-3658**

- Official Authorized to Sign for FSU Research Foundation

**Stacey Patterson, President****Florida State University Research Foundation, Inc.**

- Business Official or Financial Officer:

**Heather Cave, Director****Florida State University Research Foundation, Inc.**

- FSURF Organizational Codes

DUNS Number: 55-6861834

FEID Number: 59-3211153

Florida Sales Tax Exemption

## **Sponsored Research Key Websites**

- Policies and Procedures

**<https://www.research.fsu.edu/research-offices/sra/policies-procedures/>  
**(/research-offices/sra/policies-procedures/)****

- **Training**  
**<https://www.research.fsu.edu/research-offices/sra/resources-and-training/training/> (/research-offices/sra/resources/training/)**
- **Pre-Award Staff Assignment**  
**<https://www.research.fsu.edu/research-offices/sra/staff-assignments/pre-award-staff-assignments/> (/research-offices/sra/staff-assignments/pre-award-staff-assignments/)**
- **Post-Award Staff Assignment**  
**<https://www.research.fsu.edu/research-offices/sra/staff-assignments/post-award-staff-assignments/> (/research-offices/sra/staff-assignments/post-award-staff-assignments/)**
- **Forms**  
**<https://www.research.fsu.edu/research-offices/sra/forms/> (/research-offices/sra/forms/)**
- **Facts Sheet Archive**  
**<https://www.research.fsu.edu/research-offices/sra/facts-sheet/archive/> (/research-offices/sra/facts-sheet/archive/)**
- **Federal Demonstration Partnership (FDP) Expanded Clearinghouse member profile**  
**<https://fdpclearinghouse.org/organizations/204>**  
**(<https://fdpclearinghouse.org/organizations/204>)**