

Facts Sheet

(Updated 8/16/2023)

FSU Organizational Codes and Numbers

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| FSU Main Campus 874 Traditions Way Tallahassee, FL 32306 DUNS #: 790877419 UEI #: JF2BLNN4PJC3 CAGE Code: 3S772 | Panama City Campus 4750 Collegiate Dr. Panama City, FL 32405 DUNS #: 613922517 UEI #: EXTRKMMCVKS7 CAGE Code: 8UL16 | NAICS Codes: 541330, 541713, 541714, 541715, 541720, 611310 (North American Industry Classification System) FSU formation through Florida State Legislature: 1851 |
| FEIN / FEID: 59-1961248 Federal Employer Identification Number and Federal Tax Identification Number | Congressional District: 2 Use FL-002 in Grants.gov | |
| DHHS Animal Welfare Assurance #: D16-00491 (A3854-01) | NSF Institution Code: 0014894000 | |
| HHS Federal Wide Assurance (FWA) # for Human Subjects: 00000168 for Grants.Gov | NIH Institution Profile #: 513804 | |
| HHS Colleges and Universities F&A Rate Agreement is dated: 07/12/2022 | FICE Code: 001489 (Federal Interagency Committee on Education) | |
| <p>SAM (System for Award Management) – FSU Sponsored Research Administration maintains an active SAM registration under DUNS # 790877419 (current expiration date is November 16, 2023), but the FSU Panama City campus has a separate SAM registration maintained under DUNS # 613922517 (current expiration date is November 16, 2023).</p> | | |

| | |
|---|---|
| MyFloridaMarketPlace (formerly SPURS) Vendor ID #: F591961248-101 | FBI Originating Agency Identification (ORI) #: FL037600 |
| USDA-NIFA Automated Standard Application for Payments (ASAP) Number 2U3OP . | |

Cognizant Audit Office

DHHS Director of Cost Allocation

Cohen Building Room 1067

330 Independence Avenue SW

Washington DC 20201

(202) 401-2808

Cognizant Contract Administration Office

Office of Naval Research Atlanta

100 Alabama Street Suite 4R15

Atlanta Georgia 30303-3104

(404) 562-1600

Sponsor Salary Limitations

NIH, OJP, NIFA:

Based on the U.S. Office of Personnel Management's (OPM) Executive and Senior Executive Service Level Employee Pay Tables for 2023, effective January 1, 2023, the following annual salary limits (exclusive of fringe benefits and F&A) apply for an individual's salary charged to projects: HHS NIH: \$212,100; DOJ OJP: \$233,310; USDA NIFA: \$183,500.

Patient-Centered Outcomes Research Institute (PCORI): \$200,000

NIH Graduate Student:

The maximum amount awarded by the NIH for the support of a graduate student on a research grant or a cooperative agreement is tied to the 'zero level' National Research Service Award (NRSA) stipend in effect at the time the grant award is issued. The amount provided for compensation includes salary or wages, fringe benefits, and tuition remission. The schedule for NRSA stipends can be found at <http://grants.nih.gov/training/nrsa.htm>

(<http://grants.nih.gov/training/nrsa.htm>) (see Kirschstein-NRSA Stipend Levels near the bottom of the NRSA web page).

NSF Senior Personnel:

As a general policy, NSF limits salary compensation for senior project personnel to no more than two months of their regular salary in any one year (Summer through Spring semesters). This limit includes salary compensation received from all NSF-funded grants.

Escalation Factors for Proposal Budgets

Sponsored Research Administration encourages investigators to include a reasonable increase in all budget categories to account for inflation in subsequent budget years. Typical increases for salaries and fringe benefits are 1-5% per year. The section on **Graduate Tuition Waivers** suggests a 1% escalation factor. Escalation rates may be limited by the sponsor. Consult the sponsor's guidelines or ask the appropriate SRA administrator what rate is generally accepted by a particular sponsor.

Fringe Benefits

The following information regarding Fringe Benefits Rates is for proposal budget development purposes: Fringe benefits and insurance rates should be clearly stated in every proposal's budget explanation (a.k.a. narrative, justification), and the accuracy of those fringe benefit and insurance figures is the responsibility of the PI. The PI should include sufficient funds in the proposed budget to ensure that fringe benefits associated with sponsor-paid salaries are sufficient. The following rates should be used in calculating fringe benefits on proposals. See insurance rates in the next section for additional costs.

- **The cost of health and/or life insurance should be added to the fringe benefit cost**, if applicable to the employee.
- **OPS appointments:** If the person being appointed to an OPS position also has a regular job at FSU, fringe and health must be budgeted at the same rate as the regular job.
- **Terminal Leave (includes Paid Parental Leave)** applies only to leave-earning employee

2023-2024 Fringe Benefit Rates

| Effective 7/01/2023 | | | | | | |
|---------------------------------|------------|-----------------|----------|--------------|--------------------------------------|---------------|
| Applicable to: | Retirement | Social Security | Medicare | Workers Comp | Terminal Leave & Paid Parental Leave | TOTAL |
| Faculty/A&P/USPS FRS | 13.57% | 6.20% | 1.45% | .10% | 2.10% | 23.42% |
| Faculty/A&P ORP | 9.93% | 6.20% | 1.45% | .10% | 2.10% | 19.78% |
| Faculty/A&P/USPS DROP | 21.13% | 6.20% | 1.45% | .10% | 2.10% | 30.98% |
| OPS Students | -- | -- | -- | .10% | -- | .10% |
| OPS Non- Students/Postdocs | -- | -- | 1.45% | .10% | -- | 1.55% |

Alternatively, a rate of 30% may be used when health insurance and fringe benefits are both considered for project personnel.

Health Insurance Rates

| Regular Class | | | |
|---|-----------|-------------|----------------------|
| Effective 07/01/23 | | | |
| Coverage | Annual \$ | Biweekly \$ | Cost for FY 2023-24* |
| Individual | 9,162 | 382 | 9,162 |
| Spouse (insured) | 10,807 | 451 | 10,807 |
| Spouse (dependent) | 10,807 | 451 | 10,807 |
| Family | 19,813 | 826 | 19,813 |
| Individual/Family Average (for TBAs) | 14,488 | 604 | 14,488 |

* ANNUAL COST FOR 2021 - 2022 INCLUDES 12 MONTHS (24 BIWEEKLIES) AT THE 7/1/201 RATE

FOR MORE INFORMATION PLEASE ACCESS THE **FSU BUDGET LINK**
([HTTPS://BUDGET.FSU.EDU/RESOURCES/POSITIONS-RATE](https://budget.fsu.edu/resources/positions-rate))

OPS

FSU offers health insurance coverage to OPS employees working 30 hours or more per week across all appointments, in accordance with state law. SRA recommends including such costs in proposal budgets, basing the cost on the Individual or Family rate for regular employees.

Health Insurance Subsidy for Graduate Assistants

2022 - 2023 (NOTE: Revised rates will be posted once FSU completes the bargaining process with the GAU)

A subsidy towards the purchase of the university-sponsored health insurance plan will be provided to qualifying graduate assistants in accordance with the Policy published at

<http://www.gradschool.fsu.edu/Funding-Awards/Subsidy-Benefit>

(<http://www.gradschool.fsu.edu/Funding-Awards/Subsidy-Benefit>).

| Qualifying Graduate Student Appointment FTE | Annual Salary Supplement | |
|---|--------------------------|------------------|
| | Domestic \$ | International \$ |
| .50 (20+ hrs/wk) both fall & spring semesters | \$2,547.21 | \$2,587.96 |
| .25 - .49 (10 - 19 hrs/wk) both fall & spring semesters | \$1,845.85 | \$1,885.10 |

Graduate Tuition Waivers

Tuition is set annually by the Florida Legislature, with additional local and university fees set by the Florida State University Board of Trustees and Florida Board of Governors. Please refer to the the waiver rates provided through **Student Financial Services** (<http://controller.vpfa.fsu.edu/Student-Financial-Services/SFS-For-Students/Tuition-Rates>).

| IN-STATE Waivers | 2022-2023 | 2023-2024 | 2024-2025 | 2025-2026 | 2026-2027 |
|---|------------------|------------------|------------------|------------------|------------------|
| Waiver Rates Per Hour | \$403.51 | \$407.55 | \$411.63 | \$415.75 | \$419.91 |
| Waiver Amounts (In-State rate x credit hours; results rounded to nearest whole dollar) | | | | | |
| 9 hrs. In-State | 3,632 | 3,668 | 3,705 | 3,742 | 3,779 |
| 18 hrs. In-State | 7,263 | 7,336 | 7,409 | 7,484 | 7,558 |
| 27 hrs. In-State | 10,895 | 11,004 | 11,114 | 11,225 | 11,338 |

If **OUT-OF-STATE Waivers** are requested, please add the Out-of-State rates to the In-State rates listed above. For the Out-of-State rates, please go to the Student Financial Services website. See link above.

Waiver Direct Charge Calendar (<https://faculty-staff.gradschool.fsu.edu/caslogin>)

The waiver direct charge calendar requires OMNI log in information. After log in, click on Tuition Waiver Info/Docs in the top right toolbar.

Indirect Cost Rates -

Read across and down.

| | | | | |
|--|-----------------|--|---|-----------------------|
| Effective Period | Activity | All sponsors excluding State of Florida | State of Florida Agencies, Local Florida Governments, Florida Water Management Districts | Applicable to: |
| On-Campus, Non-NHMFL Facilities | | | | |

| Effective Period | Activity | All sponsors excluding State of Florida | State of Florida Agencies, Local Florida Governments, Florida Water Management Districts | Applicable to: |
|--|---|--|---|--|
| 07/01/23 - Until Amended | Research | 54.0% MTDC | See "All Facilities" below | Work conducted on campus except for NHMFL facilities |
| 07/01/23 - Until Amended | Instruction | 50.0% MTDC | See "All Facilities" below | Work conducted on campus except for NHMFL facilities |
| 07/01/23 - Until Amended | Other Sponsored Activity | 45.0% MTDC | See "All Facilities" below | Work conducted on campus except for NHMFL facilities |
| On-Campus, NHMFL Facilities | | | | |
| 07/01/23 - Until Amended | Research, Instruction, Other Sponsored Activity | 58.5% MTDC | See "All Facilities" below | Work conducted at NHMFL facilities |
| Off-Campus (Work conducted at Non-FSU owned or maintained facilities) | | | | |
| 07/01/23 - Until Amended | Research, Instruction, Other Sponsored Activity | 26% MTDC | See "All Facilities" below | Work conducted off campus |
| All Facilities On- or Off-Campus | | | | |

| Effective Period | Activity | All sponsors excluding State of Florida | State of Florida Agencies, Local Florida Governments, Florida Water Management Districts | Applicable to: |
|---|---|--|---|-----------------------|
| Effective Immediately | Research, Instruction, Other Sponsored Activity | Up to 15% TDC | State of Florida Agencies | |
| Effective Immediately | Research, Instruction, Other Sponsored Activity | 26% TDC | Local Florida Governments | |
| Effective Immediately | Research, Instruction, Other Sponsored Activity | 25% TDC | Florida Water Management Districts | |
| SBIR and STTR Proposals | | | | |
| SBIR (Small Business Innovation Research) Phase 1 | | 25% MTDC | Per the OVPR directive this rate is used for all Federal agencies with the exception of NSF. | |
| STTR (Small Business Technology Transfer) Phase 1 | | 25% MTDC | Per the OVPR directive this rate is used for all Federal agencies with the exception of NSF. | |

Definitions

MTDC (Modified Total Direct Costs)

Consists of all direct salaries and wages, applicable fringe benefits, materials, supplies, services, travel and up to the first \$25,000 of each subgrant or subcontract (regardless of the period of performance covered by the subgrant or subcontract). Modified total direct costs shall exclude equipment costing \$5,000 or more, capital expenditures, charges for patient care, student tuition remission, rental costs of off-site facilities, scholarships, fellowships and participant support costs as well as the portion of each subgrant and subcontract in excess of \$25,000.

TDC (Total Direct Costs)

Excludes student tuition remission only. If an agreement is funded with federal flow through funds, the total F&A recovered cannot exceed what would have been recovered had the University's negotiated rate been applied.

Off-Campus Rate

For all activities performed in facilities not owned by FSU and to which rent is directly allocated to the project(s), the off-campus rate will apply. If more than 50% of a project is performed off campus, the off-campus rate will apply to the entire project.

Organizational Demographics

- Applicant Name or Organization:
Florida State University
- Applicant Address and Telephone:
Sponsored Research Administration
874 Traditions Way, Third Floor
Florida State University
Tallahassee, FL 32306-4166
Telephone: (850) 644-5260
FAX: (850) 644-1464
- Official Authorized to Sign for FSU:
Stacey Patterson,
Vice President for Research

Florida State University**SRA-Pre@fsu.edu** ✉

- Business Official or Financial Officer:

Pam Ray, Director**Sponsored Research Administration**

- Grants.gov Point of Contact:

Please use the SRA Grants Officer**assigned to your department:****Pre-Award Staff Assignment Sheet (/research-offices/sra/staff-assignments/pre-award-staff-assignments/)**

- Applicant Name or Organization:

Florida State University Research Foundation, Inc

- Applicant Address and Telephone:

2000 Levy Ave., Suite 351**PO Box 3062744****Tallahassee, FL 32310****Telephone: (850) 644-8650****FAX: (850) 644-3658**

- Official Authorized to Sign for FSU Research Foundation

Stacey Patterson, President**Florida State University Research Foundation, Inc.**

- Business Official or Financial Officer:

Heather Cave, Director**Florida State University Research Foundation, Inc.**

- FSURF Organizational Codes

DUNS Number: 55-6861834

FEID Number: 59-3211153

Florida Sales Tax Exemption

Sponsored Research Key Websites

- Policies and Procedures

<https://www.research.fsu.edu/research-offices/sra/policies-procedures/>**(/research-offices/sra/policies-procedures/)**

- **Training**
<https://www.research.fsu.edu/research-offices/sra/resources-and-training/training/> (/research-offices/sra/resources/training/)
 - **Pre-Award Staff Assignment**
<https://www.research.fsu.edu/research-offices/sra/staff-assignments/pre-award-staff-assignments/> (/research-offices/sra/staff-assignments/pre-award-staff-assignments/)
 - **Post-Award Staff Assignment**
<https://www.research.fsu.edu/research-offices/sra/staff-assignments/post-award-staff-assignments/> (/research-offices/sra/staff-assignments/post-award-staff-assignments/)
 - **Forms**
<https://www.research.fsu.edu/research-offices/sra/forms/> (/research-offices/sra/forms/)
 - **Facts Sheet Archive**
<https://www.research.fsu.edu/research-offices/sra/facts-sheet/archive/> (/research-offices/sra/facts-sheet/archive/)
 - **Federal Demonstration Partnership (FDP) Expanded Clearinghouse member profile**
<https://fdpclearinghouse.org/organizations/204>
(<https://fdpclearinghouse.org/organizations/204>)
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